

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
April 30, 1998

THE PITTSTON COMPANY

(Exact name of registrant as specified in its charter)

Virginia (State or other jurisdiction of incorporation)	1-9148 (Commission File Number)	54-1317776 (I.R.S. Employer Identification No.)
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1000 Virginia Center Parkway P.O. Box 4229 Glen Allen, VA (Address of principal executive offices)	23058-4229 (Zip Code)
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(804) 553-3600
(Registrant's telephone number, including area code)

Item 7. Financial Statements and Exhibits

(a) Financial statements of Air Transport International LLC

Based on final financial statements of Air Transport International LLC ("ATI") for its year ended December 31, 1997, the Registrant has determined that ATI is not a significant subsidiary, as defined by Regulation S-X, Rule 1-02(w). Accordingly, the Registrant is not required to file such statements with the Commission.

(b) Pro forma financial statements for BAX Global Inc.

Based on final financial statements of ATI for its year ended December 31, 1997, the Registrant has determined that ATI is not a significant subsidiary, as defined by Regulation S-X, Rule 1-02(w). Accordingly, the Registrant is not required to file such pro forma financial statements with the Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE PITTSTON COMPANY
(Registrant)

By /s/ Austin F. Reed
Secretary

Date: July 13, 1998